

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

In re:

Pacific Gas & Electric Corp., et al.

Debtors

Chapter 11

Case No. 19-30088 Chapter 11

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Whitebox Multi-Strategy Partners, LP

Name of Transferee Phone: (612) 253-6061

Last Four Digits of Acct #: N/A

Name and Address where notices and payments

to transferee should be sent:

Whitebox Multi-Strategy Partners, LP 3033 Excelsior Blvd, Suite 300 Minneapolis, MN 55416

STEVEN C. SEEGERT dba: SEEGERT CONSTRUCTION

Name of Transferor Phone: (916) 599-1782

Last Four Digits of Acct #: N/A

Claim No: 2820

Debtor: Pacific Gas and Electric Company

Case No.: 19-30089 Date Filed: April 25, 2019

Total Amount of Claim: \$1,095,447.83

Transferred Amount of Claim: \$613,450.78

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee/Transferee's Agent

Date: <u>May 1, 2019</u>

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO:

United States Bankruptcy Court

Northern District of California

Attn: Clerk

AND TO:

Pacific Gas and Electric Company ("Debtor")

Case No. 19-30089

Steven C. Seegert dba: Seegert Construction ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to:

Whitebox Multi-Strategy Partners, LP 3033 Excelsior Blvd, Suite 300 Minneapolis, MN 55416

its successors and assigns ("<u>Buyer</u>"), all right, title and interest in and to the claims of Seller against the Debtor, in the amount of \$613,450.78 (the "<u>Claim</u>"), which represents a 56% pro rata share of the total claim amount of \$1,095,447.83, which docketed as Claim No. 2820 in the United States Bankruptcy Court for the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

Buyer does not assume and shall not be responsible for any obligations of liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

[Signature Page Follows]

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IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Partial Transfer of Claim as of $\underline{\text{May 1}}$, 2019.

STEVEN C. SEEGERT dba: SEEGERT CONSTRUCTION

Name: Steven C. Seegert

Title: Owner, Seegert Construction

WHITEBOX MULTI-STRATEGY PARTNERS, LP

Name: Mark Strefling Title: Partner & CEO

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UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA SAN FRANCISCO DIVISION

30065466 - MT

May 07, 2019 12:33:00

TRANS OF CLAIM 19-30088-DM11

Debtor.: PG&E CORPORATION Judge..: DENNIS MONTALI

Amount.:

\$25.00 CH

Check#.: 25569737087

Total-> \$25.00

FROM: DAMIEN A. MORRIS

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